

HOCHTIEF

Company profile

CORPORATE COMMUNICATIONS

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HOCHTIEF is one of the leading international providers of construction-related services. With more than 66,000 employees and a sales volume of EUR 18,17 billion in FY 2009, the company is represented in all the world's major markets. The Group's service offering in the fields of development, construction, services, concessions and operation covers the entire life cycle of infrastructure projects, real estate and facilities.

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In the USA, the biggest construction market in the world, HOCHTIEF is the No. 1 general builder via its subsidiary Turner and, with its holding company Flatiron, ranks among the most important players in the field of transportation infrastructure construction. With its subsidiary Leighton (HOCHTIEF share around 55 percent), the group is market leader in Australia, and the Al Habtoor Leighton Group makes it one of the key vendors in the building construction and civil engineering market in the Gulf region. Generating more than 85 percent of its work-done volume outside its home market, HOCHTIEF is the world's most international construction services vendor.

Further information is available at www.hochtief.com.

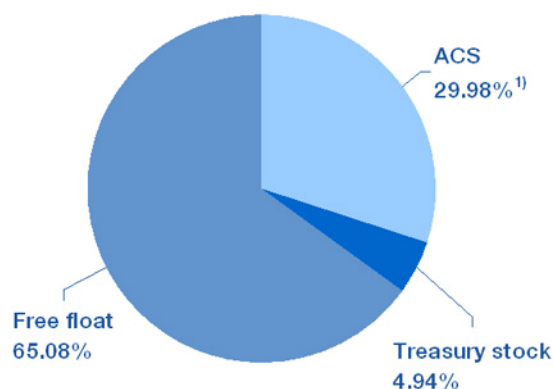
Vision:

"HOCHTIEF is building the future. — Along with our partners, we expand horizons, link people and organizations, create new ways to think and act, and continually enhance the values entrusted to our care."

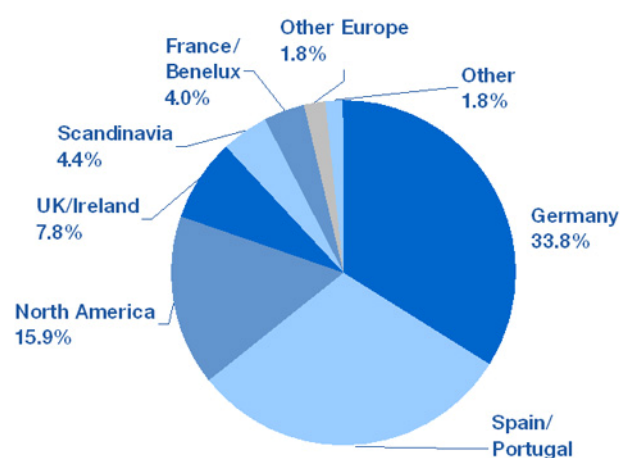
Key figures 2008:

Work done	EUR 20.56 billion
Sales	EUR 18.17 billion
EBT	EUR 600.5 million
Consolidated net profit	EUR 195.2 million
Earnings per share	EUR 2.93
Employees	66,178 (average for year)
- of which: domestic	11,135
- of which: international	55,043

Ownership structure:



Regional Allocation (02/2010):



1) ACS Actividades de Construccion y Servicios S.A., Madrid, Spain

History:

- 1875** Founded by Philipp and Balthasar Helfmann in Frankfurt am Main
- 1896** Conversion into a stock corporation
- 1922** Head office moves to Essen
- 1999** Acquisition of subsidiary The Turner Corporation, Dallas, USA (100 percent)
- 2001** HOCHTIEF for the first time holds 50.02 percent of the stock of Leighton Holdings Limited, Sydney, Australia. Stock acquired gradually since 1981. Currently the Group holds just under 55 percent (April 2010).
- 02/2004** Transformation from corporate subsidiary to broadly based listed company with an international ownership structure following RWE's disposal of its majority stake in the company.
- 04/2007** The Spanish construction group Actividades de Construcción y Servicios, S.A. (ACS, Madrid) acquires a 25.08 percent stock package. The company currently has a 29.88 share in HOCHTIEF (April 2010).
- 12/2007** HOCHTIEF acquires the American civil engineering company Flatiron Construction Corporation, Longmont (Colorado, USA) and, with this move, enters the North American transportation construction market.